

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	LEADING LEASING FINANCE AND INVESTMENT COMPANY LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Minerva Ventures Fund		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. Bombay Stock Exchange Limited 2. Metropolitan Stock Exchange of India Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/Disposal under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/lien/ non disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)			
Details of Acquisition/Sale			
a) Shares carrying voting rights acquired/ Sold	3,64,50,000	8.2923%	8.2923%
b) VRs acquired/sold otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each			

<p>category) acquired/sold</p> <p>d) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)</p> <p>e) Total (a+b+c+/-d)</p>			
<p>After the acquisition /sale, holding of acquirer along with PACs of:</p> <p>a) Shares carrying voting rights</p> <p>b) VRs otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>d) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)</p> <p>e) Total (a+b+c+d)</p>	3,64,50,000	8.2923%	8.2923%
<p>Mode of Acquisition/Sale (e.g., open market / off market /public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)</p>	Preferential Allotment		
<p>Date of Acquisition/Sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</p>	03-07-2024		
<p>Equity shares capital / total voting capital of the TC before the said acquisition/Sale</p>	10,67,00,000 Equity Shares of Rs.1/- each		
<p>Equity shares capital/ total voting capital of the TC after the said acquisition/Sale</p>	36,64,50,000 Equity Shares of Rs.1/- each		
<p>Total diluted share/voting capital of the TC after the said acquisition</p>	36,64,50,000 Equity Shares of Rs.1/- each		

Signature of Acquirer

Imyasa



(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.